SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

			of the Investment Company Act of	1 1040			
1. Name and Address of Reporting Person [*] <u>Warburg Pincus Private Equity IX</u> , <u>L.P.</u>	2. Date of Ev Requiring Sta (Month/Day/) 12/14/2011	tement	3. Issuer Name and Ticker or T Laredo Petroleum Ho		<u>.</u> [LPI]		
(Last) (First) (Middle)	-		4. Relationship of Reporting Pe (Check all applicable) X Director	erson(s) to Issue	(Mor	Amendment, D nth/Day/Year)	ate of Original Filed
C/O WARBURG PINCUS LLC			Officer (give title	Other (spe		dividual or Join	t/Group Filing (Check
450 LEXINGTON AVENUE	_		below)	below)		icable Line)	by One Reporting Person
(Street) NEW YORK NY 10017					X	Form filed h	y More than One
(City) (State) (Zip)	-						
	Table I - N	on-Deriva	ative Securities Benefici	-			
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownersh Form: Direct or Indirect (Instr. 5)	cṫ (D) (Instr		t Beneficial Ownership
			ve Securities Beneficiall rants, options, convertib		s)		
1. Title of Derivative Security (Instr. 4)	2. Date Exerce Expiration D (Month/Day/	ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of		6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	or Indirect (I) (Instr. 5)	lirect
Series A-1 Preferred Units	(1)	(1)	Common Stock	31,981,353	(1)	D ⁽²⁾	
BOE Preferred Units	(1)	(1)	Common Stock	49,211,787	(1)	D ⁽²⁾	
Series A-1 Preferred Units	(1)	(1)	Common Stock	31,981,353	(1)	I	See footnotes ⁽³⁾⁽⁴⁾
BOE Preferred Units	(1)	(1)	Common Stock	49,211,787	(1)	Ι	See footnotes ⁽³⁾⁽⁴⁾
1. Name and Address of Reporting Person* <u>Warburg Pincus Private Equity IX, I</u> (Last) (First) (Min C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE	J. <u>P.</u> idle)	_					
(Street) NEW YORK NY 100)17	_					
(City) (State) (Zip)	_					
1. Name and Address of Reporting Person [*] Warburg Pincus IX LLC							
C/O WARBURG PINCUS LLC	idle)						
450 LEXINGTON AVENUE		_					
(Street) NEW YORK NY 100)17						
(City) (State) (Zip)						
1. Name and Address of Reporting Person [*] Warburg Pincus Partners LLC							
(Last) (First) (Min C/O WARBURG PINCUS LLC	ldle)						

450 LEXINGTON	AVENUE					
(Street) NEW YORK	NY	10017				
(City)	(State)	(Zip)				
1. Name and Address o WARBURG PII						
	(First) (Middle) RBURG PINCUS LLC KINGTON AVENUE					
(Street) NEW YORK	NY	10017				
(City)	(State)	(Zip)				
1. Name and Address o WARBURG PII						
(Last) C/O WARBURG P 450 LEXINGTON		(Middle)				
(Street) NEW YORK	NY	10017				
(City)	(State)	(Zip)				
1. Name and Address of Reporting Person [*] KAYE CHARLES R						
(Last) C/O WARBURG P 450 LEXINGTON		(Middle)				
(Street) NEW YORK	NY	10017				
(City)	(State)	(Zip)				
1. Name and Address o Landy Joseph P.						
(Last) C/O WARBURG P. 450 LEXINGTON		(Middle)				
(Street) NEW YORK	NY	10017				
(City)	(State)	(Zip)				

Explanation of Responses:

1. The securities underlying the derivative securities reported herein are issuable pursuant to the corporate reorganization (the "Corporate Reorganization") that will be completed concurrently with, or prior to, the closing (the "Closing") of the initial public offering of common stock, \$0.01 par value per share (the "Common Stock"), of Laredo Petroleum Holdings, Inc., a Delaware corporation (the "Issuer"), in exchange for the outstanding preferred equity units of Laredo Petroleum, LLC, a Delaware limited liability company ("Laredo LLC"), which units are exchangeable pursuant to the Second Amended and Restated Limited Liability Company Agreement of Laredo LLC upon the Closing based on the pre-offering equity value of such units.

2. The stockholder is Warburg Pincus Private Equity IX, L.P., a Delaware limited partnership ("WP IX", and together with an affiliated partnership, the "WP IX Funds"). The total number of shares of Common Stock of the Issuer that will be owned by the WP IX Funds upon the Corporate Reorganization discussed in Footnote 1 is 81,193,140 shares of Common Stock, which includes 3,064,551 shares of Common Stock owned by WP IX Finance LP, a Delaware limited partnership that is the affiliated partnership of WP IX. WP IX Finance LP will hold only 2.45% of the Common Stock of the Issuer outstanding after the offering.

3. Warburg Pincus IX LLC, a New York limited liability company ("WP IX GP"), is the general partner of WP IX. Warburg Pincus Partners LLC, a New York limited liability company ("WP Partners"), is the sole member of WP IX GP. Warburg Pincus & Co., a New York general partnership ("WP"), is the managing member of WP Partners. Warburg Pincus LLC, a New York limited liability company ("WP LLC"), manages the WP IX Funds. Charles R. Kaye and Joseph P. Landy are the Managing General Partners of WP and the Co-Presidents and Managing Members of WP LLC and may be deemed to control the WP IX Funds, WP IX GP, WP Partners, WP and WP LLC (together with Messrs. Kaye and Landy, the "Warburg Pincus Reporting Persons").

4. By reason of the provisions of Rule 16a-1 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), WP IX GP, WP Partners, WP, WP LLC and Messrs. Kaye and Landy may be deemed to be beneficial owners of the 81,193,140 shares of Common Stock of the Issuer held by the WP IX Funds. Pursuant to Rule 16a-1(a)(4) of the Exchange Act, each of the Warburg Pincus Reporting Persons, other than the WP IX Funds, herein states that this Form 3 shall not be deemed an admission that it or he is the beneficial owner of any of the shares of Common Stock of the Issuer reported in this Form 3. Each of the Warburg Pincus Reporting Persons disclaims beneficial ownership of the Common Stock of the Issuer, except to the extent it or he has a pecuniary interest in such shares of Common Stock.

Remarks:

* Power of Attorney given by Mr. Kaye was previously filed with the U.S. Securities and Exchange Commission (the "SEC") on March 2, 2006 as an exhibit to the Schedule 13D filed by Building Products, LLC with respect to Builders FirstSource, Inc. ** Power of Attorney given by Mr. Landy was previously filed with the SEC on March 2, 2006 as an exhibit to the Schedule 13D filed by Building Products, LLC with respect to Builders FirstSource, Inc. *** Information with respect to each of the Warburg Pincus Reporting Persons is given solely by such Warburg Pincus Reporting Person, and no Warburg Pincus

Reporting Person has responsibility for the accuracy or completeness of information supplied by another Warburg Pincus Reporting Person. **** Solely for the purposes of Section 16 of the Exchange Act, each of the WP IX Funds, WP IX GP, WP Partners, and WP may be deemed a director-by-deputization by virtue of their contractual right to nominate a representative to serve on the board of directors of the Issuer. Messrs. Peter R. Kagan and James R. Levy became directors of the Issuer in July 2007 and May 2007, respectively, and have been associated with WP and WP LLC since 1997 and 2006, respectively.

/s/ Scott A. Arenare, Partner of Warburg Pincus & Co., as managing member of Warburg Pincus Partners LLC, as sole member of Warburg Pincus IX LLC, as general partner of Warburg Pincus Private Equity IX, L.P.	1 <u>1</u>
<u>/s/ Scott A. Arenare, Partner of</u> <u>Warburg Pincus & Co., as</u> <u>managing member of Warburg</u> <u>Pincus Partners LLC, as sole</u> <u>member of Warburg Pincus IX</u> <u>LLC</u>	<u>11</u>
<u>/s/ Scott A. Arenare, Partner of</u> <u>Warburg Pincus & Co., as</u> <u>managing member of Warburg</u> <u>Pincus Partners LLC</u>	<u>11</u>
<u>/s/ Scott A. Arenare, Partner of</u> <u>Warburg Pincus & Co.</u> <u>12/14/20</u>	<u>11</u>
<u>/s/ Scott A. Arenare, Member</u> and Managing Director of <u>12/14/20</u> <u>Warburg Pincus LLC</u>	<u>11</u>
<u>/s/ Scott A. Arenare, as</u> attorney-in-fact for Charles R. <u>12/14/20</u> <u>Kaye*</u>	<u>11</u>
<u>/s/ Scott A. Arenare, as</u> <u>attorney-in-fact for Joseph P.</u> <u>12/14/20</u> Landy**	<u>11</u>
** Signature of Reporting Person Date	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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